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ASMPT LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0522)

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by ASMPT Limited (the “**Company**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

The board of directors of the Company (the “**Board**”) has noted the recent media reports about a possible takeover bid for the Company and would like to clarify as follows.

POSSIBLE OFFER

The Company from time to time has received preliminary proposals from independent third parties, and most recently the Board has received a non-binding, preliminary approach from an independent third party (the “**Potential Offeror**”) in relation to a possible privatisation of the Company (the “**Possible Privatisation**”). Discussions are at an early stage. As at the date of this announcement, the Company has not reached any agreement with the Potential Offeror for any offer. There is no certainty that the preliminary non-binding approach will lead to an offer being made in relation to the Shares.

MONTHLY UPDATES

In accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made by the Company until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

DISCLOSURE OF DEALINGS

For the purposes of the Takeovers Code, the offer period has commenced on the date of this announcement.

In accordance with Rule 3.8 of the Takeovers Code, as at the date of this announcement, the Company has: (i) a total of 414,505,433 shares in issue; and (ii) 2,327,100 awards under the Employee Share Incentive Scheme. Save as the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of Takeovers Code).

The respective associates (as defined under the Takeovers Code and including, among others, any person who owns or controls 5% or more of any class of relevant securities of the Company or the Potential Offeror) of the Company and the Potential Offeror are hereby reminded to disclose their dealings in the relevant securities of the Company under Rule 22 of the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, the full text of Note 11 to Rule 22 of the Takeovers Code is reproduced below:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates of an offeror or the offeree company and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company. Shareholders and potential investors of the Company should be aware that there is no certainty that the Potential Offeror will proceed with the Possible Privatisation, and, if it does decide to proceed with it, the Possible Privatisation may or may not be subject to the satisfaction of a number of conditions. Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company. Persons who

are in doubt as to the action they should take or their position should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By Order of the Board
ASMPT Limited
Robin Gerard Ng Cher Tat
Director

Hong Kong, 14 October 2024

As at the date of this announcement, the Board comprises Miss Orasa Livasiri (Chairman), Mr. John Lok Kam Chong, Mr. Wong Hon Yee, Mr. Eric Tang Koon Hung, Mr. Andrew Chong Yang Hsueh and Ms. Hera Siu Kitwan as Independent Non-Executive Directors, Dr. Hichem M'Saad and Mr. Paulus Antonius Henricus Verhagen as Non-Executive Directors, and Mr. Robin Gerard Ng Cher Tat and Mr. Guenter Walter Lauber as Executive Directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

(In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.)